



**2021 Consolidated Annual Performance and Evaluation Report
(CAPER)**

Year 2 of a 5-Year Plan

Community Development Block Grant

City of Moorhead
500 Center Avenue
Moorhead, MN 56561-0779

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The year 2021 was the second year of a five-year Consolidated Plan cycle for housing and community development. The City of Moorhead's 2021 CDBG expenditures were consistent with its Consolidated Plan and one-year action plan. The City prioritized its Community Development Block Grant (CDBG) resources on activities to maintain and create affordable housing opportunity within the community as follows:

Single Family Home Rehabilitation Loan Program: Constituting the largest allocation of Moorhead's CDBG resources, this program addressed affordable housing preservation by completing safety, energy, and structural improvements to three housing units occupied by low-moderate income households.

Affordable Housing Production: the longstanding partnership with Lake Agassiz Habitat for Humanity continued in 2021 and has furthered the City's affordable housing production goals. CDBG funds were used to assist with acquisition of an empty lot upon which Habitat built a new single-family home for a low-moderate income household in 2021. Cass Clay Community Land Trust partnered with Habitat on this project.

Homelessness Objectives: To reach out to low-income people many of whom are primarily homeless, CDBG funds were utilized for the Opportunities Under Transit (OUT) program which provides discounted bus passes for extremely low income persons. Bus passes are to be used by people seeking jobs or going to and from work or job training. Sixty-one people were issued discounted bus passes; 22 passes were used by people who were homeless, 17 were used by people with disabilities. CDBG funds were also allotted for capital needs plumbing improvements at Micah's Mission, a homeless shelter operated by Churches United.

Other Non-housing Community Development: The City continued a longstanding and important CDBG program in 2021, recreational opportunities for low income youth. In 2021, 55 kids participated in programming through the "Play Outside Daily" truck, which offers portable recreation opportunities in Moorhead parks. In 2021, 17 kids participated in after-school programming at Romkey Park. Other activities included homebuyer education; 31 low to moderate income households attended homebuyer education. The Afro-American Development Association facilitated the Youth Program which served 25 individuals from low-to-moderate income households through career exploration, mentoring, supportive serves, and post-secondary admission application assistance.

Non-homeless Special Needs Services: An accessible ramp was constructed at a housing unit occupied by a person with limited mobility and low income.

CDBG-CV emergency housing assistance funding was used to help 97 people avoid losing their housing by bringing past due rents current and assisting with rent payments.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|------------------------|--------------------|-----------------|--|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 42 | 0 | 0.00% | | | |
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Rental units constructed | Household Housing Unit | 3 | 1 | 33.33% | | | |
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Rental units rehabilitated | Household Housing Unit | 42 | 0 | 0.00% | 40 | 0 | 0.00% |
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Homeowner Housing Added | Household Housing Unit | 0 | 1 | | 0 | 1 | |

| | | | | | | | | | | |
|------------------------|--------------------|----------------|--|------------------------|-----|----|--------|----|----|---------|
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Homeowner Housing Rehabilitated | Household Housing Unit | 0 | 1 | | 0 | 1 | |
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Housing for Homeless added | Household Housing Unit | 0 | 0 | | 0 | 0 | |
| AH1 Affordable Housing | Affordable Housing | CDBG: \$71500 | Housing for People with HIV/AIDS added | Household Housing Unit | 0 | 0 | | 0 | 0 | |
| AH2 Affordable Housing | Affordable Housing | CDBG: \$248861 | Homeowner Housing Added | Household Housing Unit | 0 | 0 | | 1 | 1 | 100.00% |
| AH2 Affordable Housing | Affordable Housing | CDBG: \$248861 | Homeowner Housing Rehabilitated | Household Housing Unit | 35 | 7 | 20.00% | 6 | 3 | 50.00% |
| AH3 Affordable Housing | Affordable Housing | | Homeowner Housing Added | Household Housing Unit | 5 | 0 | 0.00% | | | |
| AH4 Affordable Housing | Affordable Housing | CDBG: \$5200 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 0 | 30 | | 0 | 0 | |
| AH4 Affordable Housing | Affordable Housing | CDBG: \$5200 | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted | 150 | 16 | 10.67% | 30 | 30 | 100.00% |

| | | | | | | | | | | |
|--------------------------------------|-------------------------------------|---------------|--|---------------------|-----|------|---------|----|----|---------|
| AH5 Affordable Housing | Affordable Housing | CDBG: \$0 | Other | Other | 100 | 40 | 40.00% | 20 | 15 | 75.00% |
| CDBG-CV Emergency Assistance | Homeless Non-Homeless Special Needs | CDBG-CV: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 200 | 0 | 0.00% | | | |
| CDBG-CV Emergency Housing Assistance | Homelessness Prevention | CDBG-CV: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 0 | 97 | | 0 | 97 | |
| CDBG-CV Emergency Housing Assistance | Homelessness Prevention | CDBG-CV: \$ | Homelessness Prevention | Persons Assisted | 100 | 97 | 97.00% | 0 | 97 | |
| HL1 Homelessness | Affordable Housing Homeless | CDBG: \$0 | Other | Other | 1 | 0 | 0.00% | 1 | 1 | 100.00% |
| HL2 Homelessness | Homeless | CDBG: \$10200 | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 120 | 1013 | 844.17% | | | |

| | | | | | | | | | | |
|---|-----------------------------------|---------------|--|------------------------|-----|-----|---------|-----|----|---------|
| HL2 Homelessness | Homeless | CDBG: \$10200 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 0 | 163 | | 150 | 61 | 40.67% |
| HL2 Homelessness | Homeless | CDBG: \$10200 | Other | Other | 5 | 1 | 20.00% | 1 | 1 | 100.00% |
| NH-3 Slum & Blight Removal | Non-Housing Community Development | | Buildings Demolished | Buildings | 2 | 0 | 0.00% | | | |
| NH2 Non-Housing Community Development Needs | Non-Housing Community Development | CDBG: \$19600 | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 300 | 202 | 67.33% | 155 | 97 | 62.58% |
| SN1 Non-Homeless Special Needs Services | Non-Homeless Special Needs | CDBG: \$0 | Other | Other | 1 | 1 | 100.00% | 1 | 1 | 100.00% |
| SN2 Non-Homeless Special Needs Services | Non-Homeless Special Needs | CDBG: \$7400 | Homeowner Housing Rehabilitated | Household Housing Unit | 10 | 2 | 20.00% | 2 | 1 | 50.00% |

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan,

giving special attention to the highest priority activities identified.

High priority needs identified in the 5-year plan include affordable housing, homeless services and prevention, and non-housing community development needs. The activities associated with these priority needs include rehabilitating or constructing affordable rental and homeowner housing, slum and blight removal, and after school and summer programming for kids living in low to moderate income households. These priority activities were funded by Moorhead's CDBG program. Other CDBG activities include homebuyer education and installation of accessible ramps at low to moderate income households.

Activities listed in this section have successfully addressed the strategic plan priorities to date.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG |
|---|------------|
| White | 155 |
| Black or African American | 50 |
| Asian | 5 |
| American Indian or American Native | 41 |
| Native Hawaiian or Other Pacific Islander | 0 |
| Total | 251 |
| Hispanic | 35 |
| Not Hispanic | 216 |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Not all of the options for race are listed in the chart produced by HUD's online reporting system. HUD requires data reporting on the categories listed below, which is how the City of Moorhead has collected data. To adequately report on race and ethnicity of 2021 beneficiaries, numbers have been included here rather than in the chart provided by HUD:

- White = 89 (6 reported Hispanic/Latino ethnicity)
- Black/African American = 35
- Asian = 5
- American Indian/Alaskan Native = 36 (3 reported Hispanic/Latino ethnicity)
- Native Hawaiian or Other Pacific Islander = 0
- American Indian/Alaskan Native & White = 7
- Asian & White = 0
- Black/African American & White = 6 (2 reported Hispanic/Latino ethnicity)
- American Indian/Alaskan Native & Black/African American = 0
- Other Multi-Racial = 15 (6 reported Hispanic/Latino ethnicity)

The racial composition of families assisted with CDBG funds is not representative of the entire racial composition of the community, CDBG is serving a more diverse population. According to the 2019 5-Year American Community Survey (ACS) Estimates:

88.5% of Moorhead's population is White (46% of all CDBG beneficiaries are of this race);

5.2% is Black or African American (18% of CDBG beneficiaries are of this race);

1.6% is American Indian and/or Alaska Native (18.7% of CDBG beneficiaries are of this race);

and 4.5% is Hispanic or Latino (8.8% of CDBG beneficiaries are of this ethnicity).

For CDBG-CV funding:

- White = 71 (18 reported Hispanic/Latino ethnicity)
- Black/African American = 15 (3 reported Hispanic/Latino ethnicity)
- Asian = 0
- American Indian/Alaskan Native = 5 (5 reported Hispanic/Latino ethnicity)
- Native Hawaiian or Other Pacific Islander = 0
- American Indian/Alaskan Native & White = 0
- Asian & White = 0
- Black/African American & White = 0
- American Indian/Alaskan Native & Black/African American = 0
- Other Multi-Racial = 6

Of the CDBG-CV households served, 26 were female-headed households and 11 were households with a disabled family member.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|------------------|--------------------------|-------------------------------------|
| CDBG | public - federal | 662,179 | 362,836 |

Table 3 - Resources Made Available

Narrative

CDBG: Resources made available include the 2021 award (\$265,840.00), program income (\$131,584.44), and the 2020 year-end balance (\$264,754.07). CDBG funds for the program year beginning January 1, 2020, were not released until July 30, 2021.

CDBG-CV: Resources made available include the CDBG-CV award (\$349,666).

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-------------|----------------------------------|---------------------------------|-----------------------|
| | | | |

Table 4 – Identify the geographic distribution and location of investments

Narrative

There were no geographically targeted activities. There are no "target areas" within Moorhead. Activities are conducted city-wide.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

None of the CDBG activities require matching funds; regardless, the CDBG funds were used to leverage and compliment other investments in the community. Minnesota Housing provides significant mortgage assistance in Moorhead every year. In 2021, there were 76 loans totaling \$15,164,117. Over the course of nearly 30 years, Minnesota Housing has issued 916 loans to Moorhead homebuyers totaling more than \$108.7 million. While these programs do not specifically require matching resources, the CDBG contribution to the homebuyer education program leveraged these loans by meeting consumer educational requirements of these affordable housing products.

The City of Moorhead structures its housing rehabilitation assistance and acquisition of residential lots for homeowners as deferred no-interest mortgages so as to recycle the funds for future community development activities; repayments are reported as CDBG program income. The CDBG loan portfolio balance is \$4,470,405.11 representing 238 outstanding loans. In 2021, there were 5 loan repayments totaling \$130,038.50. There were no loans written off due to foreclosures.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|---------------|----------|
| Number of Homeless households to be provided affordable housing units | 0 | 0 |
| Number of Non-Homeless households to be provided affordable housing units | 0 | 0 |
| Number of Special-Needs households to be provided affordable housing units | 0 | 0 |
| Total | 0 | 0 |

Table 5 – Number of Households

| | One-Year Goal | Actual |
|--|---------------|------------|
| Number of households supported through Rental Assistance | 100 | 97 |
| Number of households supported through The Production of New Units | 1 | 1 |
| Number of households supported through Rehab of Existing Units | 48 | 4 |
| Number of households supported through Acquisition of Existing Units | 0 | 0 |
| Total | 149 | 102 |

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

AH1 Affordable Housing -Rehabilitate or construct 10 affordable rental housing units by 2024. It was recognized that multifamily projects might not occur each year. **Progress:** A 2021 planned activity to rehabilitate an affordable housing development has been delayed to 2022. In 2022, this project will provide broadband infrastructure for 40 low-income housing units.

AH2 Affordable Housing -Rehabilitate or construct 35 affordable housing units for homeownership by 2024. **Progress:** Annual goal was 7, 3 owner-occupied homes were rehabilitated (or projects underway) with CDBG funding in 2021. The pandemic impacted has caused a lower number of home to be rehabilitated as costs have increased significantly.

AH3 Affordable Housing -Construct at least 5 affordable housing units for homeownership by 2024, specifically through partnership with Habitat for Humanity or other qualified non-profit. **Progress:** The City of Moorhead assisted Habitat for Humanity and Cass Clay Community Land Trust with the acquisition of a vacant lots upon which an affordable housing unit was built in 2021.

AH4 Affordable Housing -Create homeownership opportunity for 150 households through use of down payment assistance and/or below market interest rate mortgages for first time homebuyers. CDBG resources will be used for homebuyer education programs and counseling needed to access Minnesota Housing and Greater Minnesota Housing Funds homeownership assistance programs. **Progress:** Annual goal is 30 households per year. In 2021, 31 households participated in homebuyer education.

AH5 Affordable Housing -Support and encourage the efforts of governmental and private agencies seeking to reduce the cost burden of low-income households through certificate and voucher programs by providing letters of support and technical assistance with background information upon request. While not within the City of Moorhead's control, the City of Moorhead advocates that the number of rental subsidies available in Moorhead increases by at least 20 per year, or 100 over the five-year period. **Progress:** 15 new vouchers/subsidies were added in 2021.

SN2 Non-Homeless Special Needs Services – Rehabilitate affordable homes specifically through the construction of accessibility ramps or addition of assistive devices for households with a disabled household member. **Progress:** Annual goal is 1-2 households per year. In 2021, 1 owner-occupied home was rehabilitated to include an accessibility ramp.

Discuss how these outcomes will impact future annual action plans.

The COVID-19 pandemic impacted nearly all activities. We will continue to adjust activities to include social distancing measures. Future action plans will be created with lower estimated program income as the pandemic continues to impact our community.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Households Served | CDBG Actual | HOME Actual |
|-----------------------------|-------------|-------------|
| Extremely Low-income | 139 | 0 |
| Low-income | 89 | 0 |
| Moderate-income | 32 | 0 |
| Total | 260 | 0 |

Table 7 – Number of Households Served

Narrative Information

In 2021, CDBG funded 3 owner-occupied home rehabilitation projects to improve housing units and to reduce housing cost burdens by providing much needed improvements and improving energy efficiency. Housing quality standards are prioritized as the first repairs made to all homes being rehabilitated under the CDBG home rehabilitation loan program. In 2021, none of the homes were considered seriously substandard. For those who are renting, seriously substandard housing conditions are not allowable under the City of Moorhead's Rental Registration program – all units are inspected annually and code enforcement addresses deficiencies. Low-income renter households that contact the City and are experiencing "worst-case housing needs" are referred to local community action agencies that may be able to provide rental assistance, housing counseling, utility assistance, etc. Homeless or involuntarily displaced individuals are connected with local resources that can provide housing, housing counseling, and other necessary resources to stabilize their situation.

Regarding needs of person with disabilities, in 2021, an accessible ramp was built for a low income person who has limited mobility. The City partners with Freedom Resource Center which is a non-profit organization whose mission is to provide services that increase independence for people with disabilities. Households with a disabled member, that have needs beyond what CDBG programs can assist with, are referred for assistance to Freedom Resource Center or a local community action agency.

Affordable Housing Production: the longstanding partnership with Lake Agassiz Habitat for Humanity continued in 2021 and has furthered the City's affordable housing production goals. CDBG funds were used to assist with acquisition of an empty lot upon which Habitat built a new single-family home for a low-moderate income household in 2021.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

HL2 Homelessness -Support the initiatives of service providers to expand homeless prevention services including outreach, coordinated assessment, shelter services, transportation, and transitional housing through survey research, technical support, certificates of consistency for funding applications, transportation vouchers, and other means. In 2020, the City supported the F-M Area Coalition to End Homelessness by serving as a funding partner for a data collection initiative. The data serves as a resource for agencies addressing issues related to homelessness. The data was used to develop initiatives to address the needs documented in data collection and to seek funding for those needs. **Progress:** The FM Coalition data collection initiative has resulted in improved data collection and reporting. Their State of Homelessness report is being used by community agencies servicing the homeless population to help inform their strategic initiatives. The City has also used this data and reporting to inform its annual plan.

Addressing the emergency shelter and transitional housing needs of homeless persons

HL1 Homelessness -Support the continuation and expansion of emergency, transitional and permanent supportive housing available to homeless persons in the community. While the City of Moorhead's CDBG allocation is not sufficient to provide primary support to construct housing units, it can serve as a leverage source to support applications to primary funding agencies. **Progress:** In 2021, Churches United's Micah's Mission emergency homeless shelter completed plumbing upgrades with CDBG Public Facilities Improvement funds (i.e., energy efficiency, accessibility, privacy). Churches United for the Homeless received a CDBG grant for \$16,500. CDBG-CV funds have also been allocated toward a Capital Needs project at Micah's Mission that will remodel the lower level. This remodel, will allow for increased capacity, improved ability to maintain social distancing, and medical respite rooms.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Moorhead helps low-income individuals and families avoid becoming homeless by maintaining strong partnerships with area agencies/groups working in homelessness. Through these

relationships, the City is better able to understand the needs of people who are homeless or are facing homelessness. Speaking directly to discharges from publicly funded institutions such as hospitals and correctional facilities for example, the West Central CoC participates in statewide prison discharge fairs. The CoC partners with the regional mental health and family/children's collaborative groups to help assure practices and policies are in place and being utilized to avoid discharging or releasing someone into homelessness. The CoC and partner agencies meet with institution staff to resolve instances of discharging into homelessness and strategize to help prevent future occurrences. The local medical facilities partner with local shelters to provide on-site shelter nursing staff. This partnership has significantly decreased discharges from healthcare facilities into shelters and helped to advocate for admittance to other more supportive environments (e.g., foster care, respite care, nursing homes, halfway house, etc.), particularly for those who are in a shelter or discharged who need more intensive medical or mental health, but are no longer in need of inpatient care. The City of Moorhead has also funded the Fargo Moorhead Coalition to End Homelessness, the Coalition maintains a taxi-ride program, which provides free rides to homeless individuals in need of transportation to and from shelters and healthcare facilities.

Minnesota Housing Finance Agency provides statewide Family Homeless Prevention and Assistance Program (FHPAP) funds. These funds provide one-time mortgage payments, one-time or short-term rental assistance, and energy assistance funds for those who are at-risk of homelessness or need to be immediately re-housed with minimal barriers and vulnerability. Access to this program is through CARES (coordinated assessment - previously funded in part by CDBG) and Lakes and Prairies Community Action Partnership.

CDBG-CV funds were awarded and received late in 2020. Grant agreements have been executed with subrecipients to provide emergency housing assistance and emergency food assistance. In 2021, 97 people were provided with emergency housing assistance to avoid eviction due to covid related hardships.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

CARES is the Coordinated Assessment and Referral System initially developed in part by CDBG funding, it provides individuals with information about services to help successfully obtain and retain housing based on a Housing First methodology. CARES utilizes assessment tools for prioritization and linkage to housing and to promote housing stabilization for individuals once housed. Linkage (not just referrals) to mainstream resources is essential to stabilization as well.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

In 2021, CDBG funding was allocated to address the needs of public housing. The City of Moorhead allocated CDBG dollars to fund broadband infrastructure at Clay County Housing Redevelopment's Fieldcrest Townhome, a 40-unit public housing development. The project was delayed but will be completed in 2022. The City of Moorhead assists the Moorhead Public Housing Agency with environmental reviews for improvement projects. In 2015, CDBG funding was used to develop three public housing, rental units for low income families. The units were immediately occupied, and remain occupied by low income households with young children.

Actions taken by the Moorhead Public Housing Agency (MPHA) to address needs of public housing include:

- MPHA's housing stock is aging. In the last year, MPHA oversaw a number of capital needs projects. Examples include replacement of the air handler unit at the high rise, roof replacement at Sharp View as well as re-shingling and radon mitigation work at numerous scattered sites.
- Awarded a three-year grant renewal with the Resident Opportunity and Self Sufficiency grant.
- Partnered with Clay County Public Health and Family Health Care Center to provide resources to residents in the fight against COVID 19. This included vaccination clinics, distributing K95 masks as well as rapid test kits.
- MPHA participates in a number of activities to address hunger and food insecurity. The agency hosts a regular food distribution in partnership with the Great Plains Food Bank. In September, MPHA partnered with the Heart and Soul Community Café to host a pay-what-you-can community meal at River View Heights High Rise. This meal featured produce from the River View Community garden which continues to operate on land next to the 14 story River View Heights High Rise.
- Received approval from HUD to transition 30 units of scattered site public housing units to another affordable housing program. This change will allow for more sustainable funding that will preserve this affordable housing stock.
- Following a competitive request for proposals process, MPHA was awarded \$301, 440 for a two-year rental assistance state funded program called Bridges. This program serves people with mental illness who are transitioning out of a treatment setting and at risk of being discharged into homelessness.
- Partnered closely with the City of Moorhead to purchase Maple Court Townhomes. Maple Court Townhomes are units funded through the Low-Income Housing Tax Credit program. This purchase will preserve affordable rental housing in Moorhead and also open up new opportunities for homeownership.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Moorhead Public Housing Agency (MPHA) was awarded the ROSS grant from HUD March 2018 and the grant was renewed in 2021. ROSS stands for Resident Opportunity and Self Sufficiency. This federal grant funds a staff position to assist residents with connecting to services and supports within the Fargo-Moorhead community. The majority of MPHA residents have a disability or are elderly and many are extremely low-income. Information on what services are out there and how to access them can be challenging to navigate. The ROSS Coordinator position assists residents to identify goals (of which homeownership may be one) and connect to services to increase health and other quality of life outcomes.

Due to the COVID 19 pandemic, MPHA had to suspend many in person activities where outside agencies are typically brought in to assist with various education and resources. MPHA worked individually with residents to connect them to resources and work with a number of community providers. Examples include home health care, mental health supports, case management, Hospice, Meals on Wheels, NAPS for seniors, employment services and transportation. MPHA collaborates with agencies such as Lakeland Mental Health, CCRI, Sanford home health, Summit Guidance, Valley Senior Services, Lakes and Prairies CAPLP (homebuyer education provider), Hospice of the Red River Valley, Clay County Social Services, West Central Initiative, Metro Senior Rides, Essentia home health, and many more.

In August, MPHA hosted two professionally facilitated listening sessions with public housing residents. This was part of a larger effort by the Moorhead Community Resilience Task force and the City of Moorhead to increase equity and civic engagement.

MPHA staff are committed to the mission of the organization which includes promoting positive outcomes for the residents and the community we serve. Staff participate and serve on a number of boards and committees that are dedicated to this to advocate for the population that resides in public housing. Examples include: Regional Adult Mental Health Initiative Steering Committee, West Central Continuum of Care Homeless to Housed Task Force Board, Program Coordination Committee, Lakes & Prairies CAPLP Housing Advisory Board and Consumer Action Board. The Consumer Action Board is the consists of individuals who are living in public housing, supportive housing, homeless shelters, and in the community on housing supports. There is currently one resident of MPHA that serves on that board.

MPHA is governed by 5 board members, 1 of which is specifically designated for a resident of public housing. MPHA staff also meets regularly with residents to obtain input on capital improvement projects and other issues important to residents.

Actions taken to provide assistance to troubled PHAs

Moorhead Public Housing is not categorized as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

No negative effects arose or were predicted, so no actions were taken to remove or ameliorate negative effects of public policies.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

In 2021, two activities were facing obstacles to meet underserved needs through the CDBG program, the Homebuyer Education Program and the Accessibility Ramp Program. Both of these programs have been meeting underserved needs in Moorhead for many years. The programs are both doing better as a result of actions taken to address obstacles.

Freedom Resource Center (FRC), the provider of the Accessibility Ramp Program continues to meet the needs of its clients through other sources that require significantly less eligibility information than the CDBG program. The initial goal of the CDBG Accessibility Ramp Program was to annually install two temporary aluminum ramps, followed by two permanent ramps for low to moderate income households with a family member who is disabled or has limited mobility. Additionally, the program has been expanded to include other accessibility assistive devices (i.e., grab bars, hearing, sight, etc.).

The Homebuyer Education program is no longer offered by a long time provider. A new provider was identified in 2016. The new provider, Lakes and Prairies Community Action Partnership started classes in August 2016. The previous provider had been offering the class for several years and had a much larger audience, about 300 households per year. Given this change in providers, achieving previous participation volume is proving unrealistic. Although Lakes & Prairies has been part of the community for 50 years, it will take some time before the participant numbers start to increase again. The City is closely monitoring this activity and continues to work with the provider to increase participation. Lakes & Prairies saw significantly higher participation in 2021 than 2020.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City of Moorhead continues to implement HUD's Lead-Safe Housing regulations. All assisted tenants and owners living in pre-1978 construction housing units are notified of the dangers of lead-based paint and receive up to date brochures about lead risks. Lead risk assessments are conducted on all homes built before 1978 that are receiving assistance under CDBG rehabilitation programs. Lead-safe work practices are followed for lead-based paint removal and/or stabilization on all units in which lead-based paint is detected in accordance with EPA/HUD and Minnesota Department of Health.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The Moorhead community's approach to poverty reduction is multifaceted and multi-jurisdictional. The City of Moorhead is a proponent of the Minnesota Department of Employment and Economic Development's Job Creation Fund, which provides financial incentives to new and expanding businesses that meet certain job creation and capital investment targets. Companies deemed eligible to participate may receive up to \$1 million for creating or retaining high-paying jobs and for constructing or renovating facilities or making other property improvements.

Moorhead also offers incentives for new, expanding, or relocating businesses, including a property tax exemption. Tax Increment Financing (TIF) may also be available for large redevelopment projects. The City of Moorhead also offers property tax exemptions for developers that create or retain full time jobs.

Other organizations and businesses helping to reduce poverty through a variety of programming include the Minnesota Workforce Center, Minnesota State Community and Technical College, Minnesota State University Moorhead, Concordia College, Rasmussen, Moorhead School District, Metro Area Transit, Metropolitan Council of Governments, Minnesota Housing Finance Agency, Greater Minnesota Housing Fund, and Minnesota Department of Employment and Economic Development. Several other community non-profits also offer services to their constituent groups to coordinate services available in Moorhead to reduce the number of poverty level families and increase economic success.

The City's goals for reducing the number of poverty level families are:

To ensure opportunities are available for job training and higher education

To increase good paying job opportunities and affordable housing expenses within the community

To ensure access to job opportunities through affirmative marketing and a variety of transportation alternatives

The City of Moorhead supports these goals by maintaining relationships with these partners and requiring businesses receiving local government incentives to create jobs paying wages not less than \$10.50 and expanding homeownership to underserved markets. The City also operates and subsidizes mass transit services and participates in the Metropolitan Access to Jobs initiative in the F-M area.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The strength of the institutional structure comes from the wide variety of organizations that collaborate to address housing and community development issues within the community. The City of Moorhead works to maintain and build its relationships with local organizations, businesses, and residents and will continue to communicate and share existing needs assessment data to address emerging community needs.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Moorhead maintains its relationships and partnerships with area agencies to better understand the needs of its residents. Staff is in regular contact with agencies that are meeting many of the community's underserved needs, including housing and social service agencies. We all work together and utilize each other's strengths to meet those needs. Our relationships are with organizations and groups including Lakes & Prairies Community Action Partnership, Clay County Social Services, Clay County Housing and Redevelopment Authority, Moorhead Public Housing Agency, Successful Outcomes for Tenants and Landlords (SOFTL), West Central Minnesota CoC, FM Coalition to End Homelessness, Habitat for Humanity, Minnesota Housing Finance Agency, Cass Clay Community Land Trust and the Freedom Resource Center.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

An updated 'Assessment of Fair Housing' was conducted in 2015. Moorhead continues to be cognizant of the possibility and/or concept of segregation, integration, and racially or ethnically concentrated areas of poverty in Moorhead. While CDBG funds are serving a more racially and ethnically diverse population than the community composition, there are no areas of concentration in Moorhead at this time. The City is annually monitoring this and any disparities in access to community assets and exposure to adverse community factors by maintaining relationships with local service providers. Another goal for Moorhead is to respond to disproportionate housing needs by participating in the tenant, homebuyer and crime-free multi-housing education programs. Homebuyer education and the crime-free multi-housing program will continue to be offered by the City of Moorhead and tenant education has recently begun as an offering by a new provider, it was discontinued by the City's subrecipient agency in 2016. The City will also continue to support housing certificate and voucher programs, and continue to partner and support relationships with organizations concerned about fair housing rights. Rehabilitating owner-occupied housing and constructing new affordable housing through partnerships like Habitat for Humanity will also continue. Moorhead will continue to address disability and access issues by installing temporary and permanent ramps at people's homes, enforce the MN Building Code and Section 504 legislation, and communicate annually and seek opportunities to partner with organizations that offer disability services. The City maintains active membership in the Successful Outcomes for Tenants and Landlords (SOFTL) Committee, which discusses fair housing rights monthly and hosts approximately 6 brownbag seminars for tenants and landlords on their rights and any other relevant issues of interest.

The City of Moorhead's Human Rights Commission actively works to affirmatively further fair housing in the community. In 2021, the Moorhead Human Rights Commission provided the community with information regarding Fair Housing, partnered on community listening sessions, and awarded 4 Human Rights Awards to citizens of the community.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

HUD staff from the Minneapolis Field Office periodically conduct onsite monitoring of the City's CDBG program to verify that activities are administered in accordance with requirements. The City prepares and publishes an annual performance report to monitor and document its progress in meeting goals set forth in the Annual Action Plans and the 5-Year Consolidated Plan.

The City also monitors each CDBG activity to ensure compliance with rules and regulations. Files are reviewed to ensure income verification has been completed, project checklists assist staff in ensuring all projects meet the requirements of the program. For projects facilitated by subrecipients, monitoring visits with the subrecipients (external entities administering CDBG activities through an agreement with the City of Moorhead) are conducted annually. The City's right to monitor is identified in each subrecipient agreement and visits are scheduled at least 7 days in advance of the visit.

Contractors that are utilized for the City's Rehab Loan Program are encouraged to use women and minority-owned businesses when using sub-contractors. The City requires that the contractors regularly report any minority and women owned business sub-contractors.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City of Moorhead encourages citizen participation in all aspects of government, and particularly through its Community Development Block Grant process.

Performance Reports

Annual performance reports will be completed by the City of Moorhead each program year and an opportunity for review of the Performance Report will be made known through website and newspaper publication of a 15-day comment period. A community meeting will be held during the comment period, all citizens, including minorities and non-english speaking persons, are invited to the meeting and encouraged to comment on the performance report. The City provides accommodation for persons

with disabilities or limited English proficiency and advertises that fact. Copies of the Performance Report will be available for review at the Moorhead Public Library and the Moorhead Planning & Neighborhood Services Department office and mailed, at no cost, to all citizens who request them.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

None in 2021.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

None in 2021.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

| Total Labor Hours | CDBG | HOME | ESG | HOPWA | HTF |
|---------------------------------------|-------------|-------------|------------|--------------|------------|
| Total Number of Activities | 0 | 0 | 0 | 0 | 0 |
| Total Labor Hours | | | | | |
| Total Section 3 Worker Hours | | | | | |
| Total Targeted Section 3 Worker Hours | | | | | |

Table 8 – Total Labor Hours

| Qualitative Efforts - Number of Activities by Program | CDBG | HOME | ESG | HOPWA | HTF |
|---|-------------|-------------|------------|--------------|------------|
| Outreach efforts to generate job applicants who are Public Housing Targeted Workers | | | | | |
| Outreach efforts to generate job applicants who are Other Funding Targeted Workers. | | | | | |
| Direct, on-the job training (including apprenticeships). | | | | | |
| Indirect training such as arranging for, contracting for, or paying tuition for, off-site training. | | | | | |
| Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching). | | | | | |
| Outreach efforts to identify and secure bids from Section 3 business concerns. | | | | | |
| Technical assistance to help Section 3 business concerns understand and bid on contracts. | | | | | |
| Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns. | | | | | |
| Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services. | | | | | |
| Held one or more job fairs. | | | | | |
| Provided or connected residents with supportive services that can provide direct services or referrals. | | | | | |
| Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation. | | | | | |
| Assisted residents with finding child care. | | | | | |
| Assisted residents to apply for, or attend community college or a four year educational institution. | | | | | |
| Assisted residents to apply for, or attend vocational/technical training. | | | | | |
| Assisted residents to obtain financial literacy training and/or coaching. | | | | | |
| Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns. | | | | | |
| Provided or connected residents with training on computer use or online technologies. | | | | | |
| Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses. | | | | | |
| Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act. | | | | | |

| | | | | | |
|--------|--|--|--|--|--|
| Other. | | | | | |
|--------|--|--|--|--|--|

Table 9 – Qualitative Efforts - Number of Activities by Program

Narrative

None of the 2021 CDBG activities were subject to Section 3 requirements.

There have been no new hires in the department administering CDBG HUD funds. The last hire was made in 2018. Most of the CDBG contracts are needed for specific services, which are limited in this small community or for specific locations such as homeless shelters (i.e., lead certified firm for rehabs, lead certified testing companies, homebuyer education offered at the only local community action agency, grant funds for the local public housing agency, etc.) The contractors that provide these services are limited, at times to only 2 bids and none are Section 3 businesses. When services are more broad, the City will better promote contracting with Section 3 businesses. It may also be the case where the businesses the City contracts with employ Section 3 residents and not know it, as household income levels and public housing status are private details for most households.

Attachment

Cover Page



**2021 Consolidated Annual Performance and Evaluation Report
(CAPER)**

Year 2 of a 5-Year Plan

Community Development Block Grant

City of Moorhead
500 Center Avenue
Moorhead, MN 56561-0779

PR 26 - CDBG Financial Summary Report

| | | | | |
|---|--|--|-------|----------|
|  | Office of Community Planning and Development | | DATE: | 03-02-22 |
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| | Program Year 2021 | | | |
| | MOORHEAD, MN | | | |

PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 264,754.07 |
| 02 ENTITLEMENT GRANT | 265,840.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 131,584.44 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 662,178.51 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 292,935.56 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 292,935.56 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 69,900.04 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 362,835.60 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 299,342.91 |

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

| | |
|--|------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 292,935.56 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 292,935.56 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|----------------------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: 2020 PY: 2021 PY: 2022 |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 541,815.46 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 528,244.46 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 97.50% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 29,817.42 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 29,817.42 |
| 32 ENTITLEMENT GRANT | 265,840.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 83,644.60 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 349,484.60 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 8.53% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 69,900.04 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 69,900.04 |
| 42 ENTITLEMENT GRANT | 265,840.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 131,584.44 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 397,424.44 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 17.59% |



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---|-------------|--------------------|--------------|
| 2020 | 6 | 373 | 6541001 | Acquisition - affordable rental housing | 01 | LNH | \$46.00 |
| 2021 | 9 | 384 | 6571985 | Acquisition - Affordable Housing | 01 | LNH | \$159.81 |
| 2021 | 9 | 384 | 6600542 | Acquisition - Affordable Housing | 01 | LNH | \$101.89 |
| 2021 | 9 | 384 | 6600571 | Acquisition - Affordable Housing | 01 | LNH | \$25,606.84 |
| | | | | | 01 | Matrix Code | \$25,914.54 |
| 2020 | 12 | 382 | 6541023 | Capital Needs - Churches United Plumbing | 03C | LMC | \$17,000.00 |
| | | | | | 03C | Matrix Code | \$17,000.00 |
| 2021 | 4 | 388 | 6549967 | POC - Mobile Recreation for Youth | 05D | LMC | \$3,564.95 |
| 2021 | 4 | 388 | 6571213 | POC - Mobile Recreation for Youth | 05D | LMC | \$3,400.04 |
| 2021 | 7 | 391 | 6541008 | Afro-American Development Association Youth Program | 05D | LMC | \$283.34 |
| | | | | | 05D | Matrix Code | \$7,248.33 |
| 2021 | 2 | 389 | 6541023 | Opportunities Under Transit | 05E | LMC | \$80.00 |
| 2021 | 2 | 389 | 6541027 | Opportunities Under Transit | 05E | LMC | \$186.00 |
| 2021 | 2 | 389 | 6549982 | Opportunities Under Transit | 05E | LMC | \$358.00 |
| 2021 | 2 | 389 | 6571213 | Opportunities Under Transit | 05E | LMC | \$372.00 |
| 2021 | 2 | 389 | 6571985 | Opportunities Under Transit | 05E | LMC | \$410.00 |
| 2021 | 2 | 389 | 6600542 | Opportunities Under Transit | 05E | LMC | \$384.00 |
| 2021 | 2 | 389 | 6600571 | Opportunities Under Transit | 05E | LMC | \$828.84 |
| | | | | | 05E | Matrix Code | \$2,618.84 |
| 2021 | 3 | 387 | 6549982 | Recreation Program - Romkey Park | 05L | LMC | \$641.46 |
| 2021 | 3 | 387 | 6571213 | Recreation Program - Romkey Park | 05L | LMC | \$2,306.06 |
| 2021 | 3 | 387 | 6571985 | Recreation Program - Romkey Park | 05L | LMC | \$1,506.03 |
| 2021 | 3 | 387 | 6600542 | Recreation Program - Romkey Park | 05L | LMC | \$1,265.95 |
| 2021 | 3 | 387 | 6600571 | Recreation Program - Romkey Park | 05L | LMC | \$359.78 |
| | | | | | 05L | Matrix Code | \$6,079.28 |
| 2020 | 8 | 375 | 6541001 | Homebuyer Education | 05U | LMC | \$1,301.94 |
| 2021 | 6 | 390 | 6571213 | Homebuyer Education | 05U | LMC | \$2,562.00 |
| | | | | | 05U | Matrix Code | \$3,863.94 |
| 2020 | 9 | 376 | 6541001 | Data Collection Initiative | 05Z | LMC | \$10,007.03 |
| | | | | | 05Z | Matrix Code | \$10,007.03 |
| 2019 | 1 | 358 | 6541014 | Home Rehabilitation Loan Program | 14A | LNH | \$635.00 |
| 2019 | 1 | 358 | 6541023 | Home Rehabilitation Loan Program | 14A | LNH | \$30,618.00 |
| 2020 | 1 | 368 | 6541001 | Home Rehabilitation Loan Program | 14A | LNH | \$25,606.00 |
| 2020 | 1 | 368 | 6541008 | Home Rehabilitation Loan Program | 14A | LNH | \$635.68 |
| 2020 | 1 | 368 | 6549982 | Home Rehabilitation Loan Program | 14A | LNH | \$73,480.00 |
| 2020 | 1 | 368 | 6600542 | Home Rehabilitation Loan Program | 14A | LNH | \$0.99 |
| 2020 | 1 | 368 | 6600571 | Home Rehabilitation Loan Program | 14A | LNH | \$0.49 |
| 2021 | 1 | 383 | 6541001 | Home Rehabilitation Loan Program | 14A | LNH | \$877.50 |
| 2021 | 1 | 383 | 6541008 | Home Rehabilitation Loan Program | 14A | LNH | \$1,316.16 |
| 2021 | 1 | 383 | 6541010 | Home Rehabilitation Loan Program | 14A | LNH | \$843.99 |
| 2021 | 1 | 383 | 6541012 | Home Rehabilitation Loan Program | 14A | LNH | \$2,706.84 |
| 2021 | 1 | 383 | 6541014 | Home Rehabilitation Loan Program | 14A | LNH | \$5,050.59 |
| 2021 | 1 | 383 | 6541023 | Home Rehabilitation Loan Program | 14A | LNH | \$2,450.07 |
| 2021 | 1 | 383 | 6541027 | Home Rehabilitation Loan Program | 14A | LNH | \$2,484.94 |
| 2021 | 1 | 383 | 6549967 | Home Rehabilitation Loan Program | 14A | LNH | \$2,104.21 |
| 2021 | 1 | 383 | 6549982 | Home Rehabilitation Loan Program | 14A | LNH | \$3,416.72 |
| 2021 | 1 | 383 | 6571213 | Home Rehabilitation Loan Program | 14A | LNH | \$4,896.42 |
| 2021 | 1 | 383 | 6571985 | Home Rehabilitation Loan Program | 14A | LNH | \$33,707.62 |
| 2021 | 1 | 383 | 6600542 | Home Rehabilitation Loan Program | 14A | LNH | \$14,635.16 |
| 2021 | 1 | 383 | 6600571 | Home Rehabilitation Loan Program | 14A | LNH | \$9,717.55 |
| 2021 | 5 | 386 | 6600571 | Accessibility Improvements - Ramp Program | 14A | LNH | \$5,039.67 |
| | | | | | 14A | Matrix Code | \$220,203.60 |
| Total | | | | | | | \$292,935.56 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--|--|--------------|-----------|-------------|--------------------|--------------|
| 2021 | 4 | 388 | 6544967 | No | POD - Mobile Recreation for Youth | B21MC270004 | PI | 05D | LMC | \$3,564.95 |
| 2021 | 4 | 388 | 6571213 | No | POD - Mobile Recreation for Youth | B21MC270004 | PI | 05D | LMC | \$3,400.04 |
| 2021 | 7 | 391 | 6541008 | No | Afro-American Development Association Youth Program | B20MC270004 | EN | 05D | LMC | \$283.34 |
| | | | | | | | | 05D | Matrix Code | \$7,248.33 |
| 2021 | 2 | 389 | 6541023 | No | Opportunities Under Transit | B20MC270004 | EN | 05E | LMC | \$80.00 |
| 2021 | 2 | 389 | 6541027 | No | Opportunities Under Transit | B20MC270004 | EN | 05E | LMC | \$186.00 |
| 2021 | 2 | 389 | 6544962 | No | Opportunities Under Transit | B20MC270004 | EN | 05E | LMC | \$358.00 |
| 2021 | 2 | 389 | 6571213 | No | Opportunities Under Transit | B21MC270004 | PI | 05E | LMC | \$372.00 |
| 2021 | 2 | 389 | 6571985 | No | Opportunities Under Transit | B20MC270004 | EN | 05E | LMC | \$410.00 |
| 2021 | 2 | 389 | 6600542 | No | Opportunities Under Transit | B20MC270004 | EN | 05E | LMC | \$384.00 |
| 2021 | 2 | 389 | 6600571 | No | Opportunities Under Transit | B20MC270004 | EN | 05E | LMC | \$828.84 |
| | | | | | | | | 05E | Matrix Code | \$2,618.84 |
| 2021 | 3 | 387 | 6544962 | No | Recreation Program - Romkey Park | B20MC270004 | EN | 05L | LMC | \$641.46 |
| 2021 | 3 | 387 | 6571213 | No | Recreation Program - Romkey Park | B21MC270004 | PI | 05L | LMC | \$2,306.06 |
| 2021 | 3 | 387 | 6571985 | No | Recreation Program - Romkey Park | B20MC270004 | EN | 05L | LMC | \$1,506.03 |
| 2021 | 3 | 387 | 6600542 | No | Recreation Program - Romkey Park | B20MC270004 | EN | 05L | LMC | \$1,265.95 |
| 2021 | 3 | 387 | 6600571 | No | Recreation Program - Romkey Park | B20MC270004 | EN | 05L | LMC | \$359.78 |
| | | | | | | | | 05L | Matrix Code | \$6,079.28 |
| 2020 | 8 | 375 | 6541001 | No | Homebuyer Education | B20MC270004 | EN | 05U | LMC | \$1,301.94 |
| 2021 | 6 | 390 | 6571213 | No | Homebuyer Education | B21MC270004 | PI | 05U | LMC | \$2,562.00 |
| | | | | | | | | 05U | Matrix Code | \$3,863.94 |
| 2020 | 9 | 376 | 6541001 | No | Data Collection Initiative | B20MC270004 | EN | 05Z | LMC | \$10,007.03 |
| | | | | | | | | 05Z | Matrix Code | \$10,007.03 |
| | | | | No | Activity to prevent, prepare for, and respond to Coronavirus | | | | | \$29,817.42 |
| Total | | | | | | | | | | \$29,817.42 |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|------------------------|-------------|--------------------|--------------|
| 2020 | 10 | 377 | 6541001 | Program Administration | 21A | | \$1,283.40 |
| 2020 | 10 | 377 | 6541008 | Program Administration | 21A | | \$0.42 |
| 2021 | 10 | 392 | 6541001 | Program Administration | 21A | | \$6,431.10 |
| 2021 | 10 | 392 | 6541008 | Program Administration | 21A | | \$5,415.99 |
| 2021 | 10 | 392 | 6541010 | Program Administration | 21A | | \$4,113.80 |
| 2021 | 10 | 392 | 6541012 | Program Administration | 21A | | \$4,665.02 |
| 2021 | 10 | 392 | 6541014 | Program Administration | 21A | | \$2,333.24 |
| 2021 | 10 | 392 | 6541023 | Program Administration | 21A | | \$3,410.14 |
| 2021 | 10 | 392 | 6541027 | Program Administration | 21A | | \$3,523.82 |
| 2021 | 10 | 392 | 6544967 | Program Administration | 21A | | \$3,781.76 |
| 2021 | 10 | 392 | 6544962 | Program Administration | 21A | | \$11,840.06 |
| 2021 | 10 | 392 | 6571213 | Program Administration | 21A | | \$3,645.00 |
| 2021 | 10 | 392 | 6571985 | Program Administration | 21A | | \$4,408.93 |
| 2021 | 10 | 392 | 6600542 | Program Administration | 21A | | \$12,622.09 |
| 2021 | 10 | 392 | 6600571 | Program Administration | 21A | | \$2,425.17 |
| | | | | | 21A | Matrix Code | \$69,900.04 |
| Total | | | | | | | \$69,900.04 |

PR 26 - CDBG-CV Financial Summary Report

| | | | | |
|---|--|--|-------|----------|
|  | Office of Community Planning and Development | | DATE: | 03-02-22 |
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| | |
|--|------------|
| PART I: SUMMARY OF CDBG-CV RESOURCES | |
| 01 CDBG-CV GRANT | 349,666.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 04 TOTAL AVAILABLE (SUM, LINES 01-03) | 349,666.00 |
| PART II: SUMMARY OF CDBG-CV EXPENDITURES | |
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 104,201.00 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 6,663.86 |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07) | 110,864.86 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8) | 238,801.14 |
| PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT | |
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 104,201.00 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12) | 104,201.00 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05) | 104,201.00 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14) | 100.00% |
| PART IV: PUBLIC SERVICE (PS) CALCULATIONS | |
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES | 104,201.00 |
| 17 CDBG-CV GRANT | 349,666.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17) | 29.80% |
| PART V: PLANNING AND ADMINISTRATION (PA) CAP | |
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 6,663.86 |
| 20 CDBG-CV GRANT | 349,666.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20) | 1.91% |



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG-CV Financial Summary Report
MOORHEAD , MN

DATE: 03-02-22
TIME: 10:51
PAGE: 2

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---------------------------------|-------------|--------------------|--------------|
| 2020 | 16 | 380 | 6444508 | CV-Emergency Housing Assistance | 05Q | LMC | \$312.49 |
| | | | 6541010 | CV-Emergency Housing Assistance | 05Q | LMC | \$1,989.00 |
| | | | 6541012 | CV-Emergency Housing Assistance | 05Q | LMC | \$6,740.00 |
| | | | 6541014 | CV-Emergency Housing Assistance | 05Q | LMC | \$15,352.00 |
| | | | 6541023 | CV-Emergency Housing Assistance | 05Q | LMC | \$14,715.00 |
| | | | 6541027 | CV-Emergency Housing Assistance | 05Q | LMC | \$8,152.00 |
| | | | 6544967 | CV-Emergency Housing Assistance | 05Q | LMC | \$27,503.00 |
| | | | 6571213 | CV-Emergency Housing Assistance | 05Q | LMC | \$26,568.00 |
| | | | 6571985 | CV-Emergency Housing Assistance | 05Q | LMC | \$1,467.00 |
| | | | 6600542 | CV-Emergency Housing Assistance | 05Q | LMC | \$1,014.00 |
| | 17 | 381 | 6444508 | CV-Emergency Assistance | 05W | LMC | \$388.51 |
| Total | | | | | | | \$104,201.00 |

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---------------------------------|-------------|--------------------|--------------|
| 2020 | 16 | 380 | 6444508 | CV-Emergency Housing Assistance | 05Q | LMC | \$312.49 |
| | | | 6541010 | CV-Emergency Housing Assistance | 05Q | LMC | \$1,989.00 |
| | | | 6541012 | CV-Emergency Housing Assistance | 05Q | LMC | \$6,740.00 |
| | | | 6541014 | CV-Emergency Housing Assistance | 05Q | LMC | \$15,352.00 |
| | | | 6541023 | CV-Emergency Housing Assistance | 05Q | LMC | \$14,715.00 |
| | | | 6541027 | CV-Emergency Housing Assistance | 05Q | LMC | \$8,152.00 |
| | | | 6544967 | CV-Emergency Housing Assistance | 05Q | LMC | \$27,503.00 |
| | | | 6571213 | CV-Emergency Housing Assistance | 05Q | LMC | \$26,568.00 |
| | | | 6571985 | CV-Emergency Housing Assistance | 05Q | LMC | \$1,467.00 |
| | | | 6600542 | CV-Emergency Housing Assistance | 05Q | LMC | \$1,014.00 |
| | 17 | 381 | 6444508 | CV-Emergency Assistance | 05W | LMC | \$388.51 |
| Total | | | | | | | \$104,201.00 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---------------------------|-------------|--------------------|--------------|
| 2020 | 18 | 379 | 6444508 | CV-Program Administration | 21A | | \$1,253.33 |
| | | | 6444513 | CV-Program Administration | 21A | | \$1,199.33 |
| | | | 6444515 | CV-Program Administration | 21A | | \$1,318.23 |
| | | | 6541001 | CV-Program Administration | 21A | | \$812.08 |
| | | | 6541008 | CV-Program Administration | 21A | | \$469.98 |
| | | | 6541010 | CV-Program Administration | 21A | | \$141.23 |
| | | | 6541012 | CV-Program Administration | 21A | | \$1,469.68 |
| Total | | | | | | | \$6,663.86 |

PR 26 Explanations

PR-26 Explanations

None

CDBG-CV

Subrecipient agreements for activities to be funded with CV dollars were signed late in 2020 and we expended almost 30% in 2021. We expect to have nearly 100% of CDBG-CV dollars spent by the end of 2022.

Public Comment Summary & Affidavit of Publishing

2021 CAPER – Public Comment Period was March 11, 2022 through March 25, 2022.

A public meeting was held on March 22, 2022. Two individuals attended.

No comments were received.

Advertising Invoice

New Century Press

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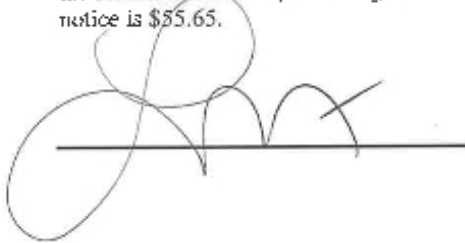
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FM Extra
810 4th Ave S Suite 120
PO Box 1026
Moorhead, MN 56561

State of Minnesota

Clay County

I, Lisa Miller, duly sworn on my oath, do say that in the FM Extra, a newspaper issued weekly, published at Moorhead, in said County of Clay, the attached notice was inserted and published in said newspaper in the issue of 03/10/22 for the reasonable-fee for publishing said notice is \$55.65.



State of Iowa
County of Lyon
Subscribed in my presence and sworn
before me 03/10/22. Given under my
hand and Notary Seal.



Notary Public



**City of Moorhead
2021 Consolidated Annual
Performance and Evaluation
Report**

Moorhead's Consolidated Annual Performance and Evaluation Report - with respect to expenditure of 2021 Community Development Block Grant funds provided by the U.S. Department of Housing and Urban Development (HUD) is now available. The report details the program activities and financial expenditures conducted during 2021.

The full text of the draft report is available online at www.cityof-moorhead.com/governmental-affairs/community-development-block-grant-webpage. Copies are also available at the Moorhead Public Library and Moorhead's Governmental Affairs Department at City Hall. To request a mailed copy, contact Governmental Affairs at 218.299.5375.

Please contact us during the comment period with any questions you may have regarding the report. A public meeting has also been scheduled for Tuesday, March 22 at noon at the Henrikson Center to provide residents an opportunity to review and discuss the annual report.

Public comments and suggestions are encouraged. In advance of the public meeting, alternative formats of this information or accommodation for persons with disabilities or limited English proficiency are available upon request (10 hours' notice is required). To arrange services, call 218.299.5124; for TDD/Relay service dial 711.

Public Comment period: March 11 - 25
Public Meeting: March 22, 2022 at noon
Henrikson Center, 201 1st Ave N, Moorhead MN 56561
Send written comments or phone: Moorhead Governmental Affairs Department
PO Box 779
Moorhead MN 56561
218.299.5375
joshua.huffman@cityofmoorhead.mn

12/10/22